BIZOTIC COMMERCIAL LIMITED
CIN: L74999GJ2016PLC094934
Registered office: 15 Ashwamegh Warehouses, Ujala Circle, Sarkhej, Ahmedabad, Dascroi, Gujarat, India, 382210

Date: 2nd April, 2026

To,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 00.

Dear Sir / Madam,

Sub: Outcome of Board Meeting held today i.e., Thursday, 2nd April, 2026
Scrip Id: BIZOTIC | Code: 543926 | ISIN: INE0OJ401014

With reference to the Board Meetings held on 21st February, 2026 and 23rd February, 2026, and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company, at its meeting held today, i.e., Thursday, 2nd April, 2026, at the registered office of the Company situated at 15, Ashwamegh Warehouses, Ujala Circle, Sarkhej, Ahmedabad, Dascroi, Gujarat, India – 382210, which commenced at 05:30 P.M. and concluded at 06:10 P.M., has considered and approved the **allotment of 2,64,000 fully paid-up Equity Shares pursuant to the conversion of 2,64,000 convertible warrants** (out of a total of 16,02,000 convertible warrants, of which 13,38,000 warrants were previously converted), having a face value of Rs. 10.00/- each, at an issue price of Rs. 290.00/- per share (including a premium of Rs. 280.00/- per share), upon receipt of the balance amount, i.e., 75.00% of the issue price per warrant, from **M/s. Bizotic Nexus Private Limited,** the allottee belonging to the **"Promoter and Promoter Group" category**, upon exercise of the option to convert the warrants into Equity Shares in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. The details of allotment are provided in **Annexure – I**.

The allotment has been made for cash upon receipt of the remaining exercise price of Rs. 217.50/- per warrant (being 75.00% of the issue price of Rs. 290.00/- per warrant), aggregating to Rs. 5,74,20,000/- (Rupees Five Crores Seventy-Four Lakhs Twenty Thousand Only).

The Equity Shares allotted pursuant to the exercise of warrants on a preferential basis shall rank pari passu with the existing Equity Shares of the Company in all respects.

Consequent to the aforesaid conversion, the paid-up equity share capital of the Company has increased from Rs. 9,37,80,000/- consisting of 93,78,000 Equity Shares of face value Rs. 10.00/- each to Rs. 9,64,20,000/- consisting of 96,42,000 Equity Shares of face value Rs. 10.00/- each.

The Company shall make an application to the Stock Exchange for listing and trading of the newly issued and allotted Equity Shares in due course.

Further, the requisite information regarding the issuance of securities, as required under Regulation 30 of the SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is provided in ***Annexure – II****.*

Kindly take the same on your record and oblige us.

Thanking You.

For, Bizotic Commercial Limited

SANJAY MAHAVIRPRASAD GUPTA
Digitally signed by SANJAY MAHAVIRPRASAD GUPTA
Date: 2026.04.02 18:13:03 +05'30'

Sanjaykumar Mahavirprasad Gupta
Managing Director
DIN: 07610448

BIZOTIC COMMERCIAL LIMITED
CIN: L74999GJ2016PLC094934
Registered office: 15 Ashwamegh Warehouses, Ujala Circle, Sarkhej, Ahmedabad, Dascroi, Gujarat, India, 382210

Annexure – I

(Details of Allotment pursuant to Conversion of Convertible Warrants into Equity Shares)

Sr. No.	Name of the Allottee(s)	Category (Promoter / Non-Promoter)	No. of Convertible Warrants Held	Shares Already Converted Previously	Shares Allotted upon Conversion under Current Issue	Balance Outstanding Warrants for Conversion	25% of Consideration Received against Allotment of Warrants (Rs.)	75% of Consideration Received against Allotment of Equity Shares pursuant to Conversion of Warrants (Rs.)
1.	Bizotic Nexus Private Limited	Promoter Group	5,74,000	3,10,000	2,64,000	0	1,91,40,000	5,74,20,000
	Total		**5,74,000**	**3,10,000**	**2,64,000**	**0**	**1,91,40,000**	**5,74,20,000**

Annexure – II

Information required regarding the issuance of securities under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Details</th></tr>
<tr><td>1.</td><td>Type of securities proposed to be issued (viz. equity shares, convertibles etc.)</td><td>Allotment of fully paid-up Equity Shares pursuant to conversion of warrants through preferential basis.</td></tr>
<tr><td>2.</td><td>Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.)</td><td>Preferential allotment (on conversion of warrants into Equity Shares) in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, to allottee belonging to the “Promoter and Promoter Group” Category.</td></tr>
<tr><td>3.</td><td>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)</td><td>Allotment of 2,64,000 Equity Shares pursuant to the conversion of 2,64,000 convertible warrants, (out of a total of 16,02,000 convertible warrants, of which 13,38,000 warrants were previously converted into Equity Shares), having a face value of Rs. 10.00/- each at an issue price of Rs. 290.00/- per share (including a premium of Rs. 280.00/- per share), upon receipt of the balance 75.00% of the issue price per warrant, in accordance with SEBI (ICDR) Regulations, 2018.</td></tr>
<tr><td>4.</td><td>Name of Investors</td><td>M/s. Bizotic Nexus Private Limited</td></tr>
<tr><td>5.</td><td>Post allotment of securities - outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors</td><td>
<table>
<tr><th rowspan="2">Name of Allottee(s)</th><th colspan="2">Pre-Issue Equity Shares</th><th rowspan="2">No. of shares allotted upon conversion of warrants</th><th colspan="2">Post-Issue Equity Shares after exercise of warrants</th></tr>
<tr><th>No. of shares</th><th>%</th><th>No. of shares</th><th>%</th></tr>
<tr><td>Bizotic Nexus Private Limited</td><td>3,10,000</td><td>3.31</td><td>2,64,000</td><td>5,74,000</td><td>5.95</td></tr>
</table>
Convertible warrants were allotted on 21st February, 2026 and 23rd February, 2026, carrying a right to subscribe to one Equity Share per warrant upon receipt of 25.00% of the issue price per warrant (i.e., Rs. 290.00/- each).

Pursuant thereto, 2,64,000 Equity Shares have been allotted upon receipt of the balance 75.00% of the issue price per warrant.</td></tr>
<tr><td>6.</td><td>In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;</td><td>Conversion of 2,64,000 convertible warrants (out of a total of 16,02,000 convertible warrants, of which 13,38,000 warrants were already converted into Equity Shares on 30th March, 2026) into 2,64,000 fully paid-up Equity Shares of face value Rs. 10.00/- each.</td></tr>
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